# NCDOT DRIVEWAY PERMIT USER GUIDE

Chandana K. Nandiswarappa March 2024

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#### Overview

This manual provides basic instructions for the most common tasks Applicants and NCDOT Reviewers will perform on the Connect NCDOT Permits site:

- Creating and submitting a driveway permit
- Adding/Updating document(s) in your submissions
- Creating notifications, alerts, and filters

Reference the **Policy on Street and Driveway Access to North Carolina Highways** for additional information:

https://connect.ncdot.gov/projects/Roadway/RoadwayDesignAdministrativeDocuments/Policy%20on% 20Street%20and%20Driveway%20Access.pdf

## Applicant Role vs. Reviewer Role

The instructions in this manual apply to both the Applicant and the Reviewer roles. They are considered as two entirely different functions in the Permits site.

The **Applicant Role** is used by vendors and applicants to create a Driveway Permit submission and monitor the status of past and current Driveway Permits. All content created on the Permits site is specific to the Applicant's NCID. All submittals start at the Division/District level.

While discouraged, it should be noted that when an NCDOT employee submits a driveway permit for the Applicant, the sending of automatic emails to the applicant may be compromised. In this case, only the NCDOT employee will be notified of any changes. Therefore, the NCDOT employee must notify and/or otherwise separately communicate with the submitter or utilize the Notify Email field described later in this manual.

The **Reviewer Role** is where NCDOT District Engineers or other designated NCDOT Employees make driveway permit additions and/or changes that applicants can view.

#### Purpose

The NCDOT Permits site was created for the following reasons:

- Reduce review time between the Applicant and NCDOT.
- Provide electronic submittal and exchange of Driveway Permit Submission documentation (e.g. Application, Plans, Cover Letter, Traffic Impact Studies and other supporting documentation as appropriate).
- Track driveway permit submittals statewide with abilities specific to user interests, such as by District Office driveway permits.
- The Applicant and NCDOT can review and monitor the status of a driveway permit.
- Monitor the length of time that a driveway permit is handled by each office.
- Maintain consistency with the statewide driveway permit numbering system.
- Promote environmentally friendliness by reducing hardcopies and paper waste.

• Allow submitters to electronically obtain approved driveway permit documents after NCDOT approval.

## **Driveway Permit Review Process**

To create a Driveway Permit Submission on the Connect NCDOT site, you should follow these basic steps:

- Log into the Permits site: <u>https://connect.ncdot.gov/site/Permits/Pages/default.aspx</u> using your NCID Username and Password.
- Create a new Driveway Permit Submission attaching the required documentation (e.g. Signed Application, Cover Letter, Plans, Traffic Impact Studies, etc.).
- Review the email confirmation with the assigned Driveway Permit ID (e.g. D112-095-20-00009).
- Review the status of the driveway permit on the Permits Dashboard.

#### Log in to the Permits Site

IMPORTANT: To gain access to the Permits site, you will need a <u>Business</u> NCID Username and Password.

- NCDOT employees
  - Submit the employee's name, NCID, and email address using this form: <u>https://connect.ncdot.gov/municipalities/Utilities/Pages/help.aspx</u>
  - When access has been granted to the Permits site <u>https://connect.ncdot.gov/site/permits</u>, you'll receive an email notification from NCDOT.
- Non-NCDOT employees- New User Registration
  - 1. Create your <u>Business</u> NCID account here: <u>https://myncid.nc.gov</u> (see Appendix A). An email will be sent to complete the NCID registration process.
  - 2. Submit the Business NCID created in step one above into the form at https://connect.ncdot.gov/municipalities/Utilities/Pages/help.aspx

Request Permits Access	
* Required	
* Last Name:	
* First Name:	
* NCID Username:	
NCDOT put your DOT NCID Username	
* Full Company Name:	
NCDOT Users put NCDOT	
* Enter email address: Enter a valid email address	
SUBMIT	

When access has been granted to the Permits site <u>https://connect.ncdot.gov/site/permits</u>, you will receive an email notification from NCDOT.

IMPORTANT (Non-NCDOT employees): When you log into the Connect NCDOT site, remember to type *NCID*\ before your username (e.g. NCID\yourusername).

There are three (3) methods that can be used to access the Permits site:

- 1. Access the NCDOT Connect site: <u>https://connect.ncdot.gov</u>
- 2. Select *Sign In* and type *Permits* in the search bar
- 3. Select *Permits* from the list of available sites

Team Site Users: Sign	in Here	
You are not signed in. Please sign in to your account . If yo please click the 'Get An Account' but 1 Sign In 2	Your Team Sites       Permits     All Team Sites	
3	Division 5 Permits Driveway Permits	2

- Access the Utilities Permits Help page: https://connect.ncdot.gov/municipalities/Utilities/Pages/help.aspx
- 2. Select the Permits LogIn button



- 1. Enter *Permits* in the search bar on any Connect NCDOT page
- 2. Locate and select *Permits* as shown in the list

Connect N( business partne	CDOT er resources				$^{ m H}$ Home $^{ m q}$ Help $^{ m ^{-}}$ Team Sites $^{ m G}$ Site Map
Doing Business	Bidding & Letting	Projects	Resources	Local Gover 1 nts	permits Q
Search Res	ults				
H 4 Connect Test Search	n ¥ Search Results				
Result type Excel (9,970)	* F	ermits	C	Use the arrow to filter	results by site.
PDF (48,903) PowerPoint (239	)	Relevance			
Web page (4,583 Word (26,537)	3)	Permits	2		
Zip (117)		Authors: Ernes	to Spirito Date	e: Size: 0	
show more	adi Marina	Z001a <b>Pe</b>	rmits_Cover_	_without_Permits	
Author System Account	(8,974)	PROJECT S following per	PECIAL PROVIS mits , which	SION (10-18-95) Z-1a <mark>P</mark>	ERMITS The Contractor's attention is directed to the
Lawrence D. Bau (4,423)	uder	Authors: Syste	n Account Da	te: 7/28/2012 Size: 11 P	(
Bentley Systems Incorporated (3,4	s, 179)	Services Of	fered (PSA-10	))	
NCDOT (3,363) Hydraulics Unit (	2,478)	are five meth by telephone	ods by which si to the Central	ngle trip <b>permits</b> may b Permit Office at 1-888-5	e obtained from the Central <b>Permit</b> Office directly 74-6683 or (919) 814-3700
show more		Authors: DMV;	service-spsnapmgi	;Wiggins, Joy Date: 4/2	6/2016 Size: 112 K

## Submit a New Driveway Permit

To submit a new driveway permit, do the following:

1. Select *Submit New Permit* (green button on the right).

Connect Northers BUSINESS PARTIES SUBRCES						🕈 Home 🗬 Help 🧗 Team S
Doing Business Bidding & Lettin	ng Projects Resources	Municipalities			Search this site	
Permits Permits	Home					
♠ ► Connect NCDOT ► Permits						
Permits Home + All Submissions - Before 1/5/2020 + Manage Permits + Encroachment Submissions Help + New Online Encr Search Help	Permits Dasht Select a tab below to Driveway Permit, hig	filter by current status for hlight to select.	an Encroachment or Driveway	Permit. To view/edit an E	incroachment or	Submit New Permit
Porms     Priveway Permit &     Encroacement Encro	Show 10 ~ e	Applicant Approved	Denied Withdrawn A	Search:		Staff contacts for Utilities Unit.
<ul> <li>Driveway Permit Policy Manual</li> <li>Submittal Checklist</li> </ul>	Permit	<ul> <li>Applicant</li> </ul>	Date Submitted	Route	County 0	Contact Form For questions & feedback
<ul> <li>Pre-Submittal Meeting</li> <li>Guidelines</li> <li>Utilities Information and</li> </ul>	D011-028-21-000 D043-051-21-000	Hustle & Flow highlight	01/20/2021	NC400SPR #NC116	Johnston	Connect NCDOT, contact Utilities Unit.

2. Select *Driveway Permit* as the type of permit being submitted to NCDOT. Select Cancel to return to the Permits Home page.

Select the type of permit for which you are applying:					
Driveway Permit	Encroachment				
	Cancel				

3. Using the table on the next page to complete the input form. Fields denoted with an asterisk (\*) are required.

Field	Description
County*	Specify the county in which the driveway permit is located. A driveway
	permit is limited to one county for proper routing to the correct District
	Engineer's office for processing.
Property Owner (Applicant)*	I he owner of the parcel or location where the driveway will be located in
Authorized Agent	The intermediate owner/maintainer and generally will be the entity
	responsible for the construction.
Local Govt Authority	The local municipality that approved the driveway plans.
Property Will Be Used For*	Specifies how the driveway will be used - Residential/Subdivision,
	Commercial, Educational Facilities, Emergency (EMS/Fire) Services,
	Traditional Neighborhood Development, or Other. Note: If Other is
	selected, you will be required to specify how the property will be used.
Total Access Points	Indicates the total number of access points being requested in NCDOT
	right of way. Default is 01.
Development Name	Specify the development name if the driveway permit is associated with a
	subdivision or commercial property.
Phase	Specify the phase for the planned subdivision.
Within TIP Limits	Search/Select the TIP(s) if this driveway permit is within TIP Limits.
Parcel ID	
Local Road Name	Specify the local road name (e.g. Main Street, Wade Ave).
Zip Code	
Property Location*	Enter a brief description of the location, along with GPS coordinates, to
	assist in finding the location of the installation relative to other nearby
	highways or other common features.
Bond Number	Enter the bond number if work is being covered under an existing bond.
Contact Name*	The Contact Name should automatically populate based on the user's
Contact Phone*	The Contact Phone should automatically populate based on the user's
	NCID credentials.
Contact Email*	The Contact Email should automatically populate based on the user's
	NCID credentials.
Notify Email	Sends an email notification to the email address(es) specified when the
	application is returned, permit approved, permit denied, or permit
	withdrawn. Separate multiple email addresses with a semicolon.
Design Engineering Contact	Enter the name and contact information for the individual responsible for
	plan design.
Submitter Comments	Enter additional information as appropriate.

Select a *County* from the dropdown list. The NCDOT Directory for Highway Divisions appears. Provided are the contacts for that specific Division in the event there are any questions.

When commercial access	is proposed within the limits of NCDOT right-of-way, a Street and Driveway Access Permit Application is required. Use this online form to
submit a new Street and I	Driveway Access Permit Application and include all needed forms and documentation.
County *	Wake V C Division 05 Contacts
Property Owner (Applicant)*	٥
	Identify the party entering into the Driveway Permit agreement with NCDOT.
Authorized Agent	
Local Govt Authority	Local municipality name, if applicable.
Property Will Be Used For*	() \$
Total Access Points	01 \$
Development Name	Development name for commercial or residential use.
Phase	
Within TIP Limits?	Search for a TIP using format N-NNNN (e.g. U-4751)
	If the proposed driveway location is within the boundaries of a current or future TIP, specify the TIP identifier.
Routes*	Search Routes
	Enter routes without spaces or dashes, for example SR1234 or US1. For unassigned or non- system routes enter SR0000.

Add a **Property Owner (Applicant)** by typing the name inside the box. The Applicant name will appear in the drop-down menu, click the name to select it.

County*	
Property Owner (Applicant)*	Test Location
Authorized Agent	NO RESULTS FOUND. CLICK TO ADD NEW APPLICANT
Local Govt Authority	Local municipality name, if applicable.
Property Will Be Used For*	() +

If the Applicant name is not found, click the gray button to **Add New Applicant**. The Applicant Name pop-up modal window will display, enter the name, and click save. The new Applicant name will automatically populate in the Property Owner (Applicant)

Local municipality						
	Add New Applicant	×				
	Applicant Test Location					
01	rest Location					
	Save					
	o for commercial or residential use					

Specify the *Route(s)* associated with this driveway permit. When searching, position the cursor in the search bar and enter the desired route or numeric identifier without hyphens or spaces (e.g. I40, US64, NC8, SR2600, or 1234). The list of available routes that match the search criteria is displayed. Select the desired route from the list. If multiple routes are involved, perform the search again and select from the list. To search for a specific route or roadway using ArcGIS, select the location icon. If a route needs to be removed, simply click on the 'X' to the right of the route identifier.

## IMPORTANT: The Routes field will not be displayed until a County has been selected on the submission form.

Routes *	SR1002 X SR100 Search Routes	
	Enter routes without sp	paces or dashes, e.g. SR1234 or US1. Enter SR0000 for missing or non-wstem routes. New Map □ Brian マ Save マ ■ Share ♣ Print マ ♦ Directions ♣ Measule ᡅ Bookmarks マ Alamance County, NC, USA Preacher Holmes Rd × 9
		Bullove k Covie Got C

Enter the *D* Location details as to where the installation will occur. Be descriptive as possible (e.g GPS Coordinates, Distance from an intersection).

Zip Code	Show Map	
Property Location *	Enter the address and/or coordinates for the property location. Example of a property location description: Beginning approximately 2795 feet west of the intersection of Ancroft Ave and SR 1171 (Riddle Rd), toward SR 2709.	
Bond Number		

The **Contact** section will prefill based on your NCID login credentials. The Contact Name, Contact Email and Contact Phone can be edited if desired. In the event another individual(s) would like to receive an email notification when the driveway permit is approved, denied, or withdrawn, enter the email address(es) in the **Notify Email** field. Separate each email address with a semicolon.

#### IMPORTANT: Please verify that the email address(es) you are providing is accurate.

Contact Name	Brian W. Oliphant	]
Contact Phone	919-707-2394	]
Contact Email	bwoliphant@ncdot.gov	plons.
Notify Email	Multiple emails may be specified. Separate email addresses with semic	olons.

Select the checkbox indicating that you agree to pay a \$50 per access point fee, if applicable.

I agree to a \$50 construction inspection fee per driveway entrance, if applicable. Make checks payable to NCDOT. This fee will be reimbursed if the application is denied.

4. Select Attach Documents to continue. A panel will display that will allow you to attach all supporting documentation (e.g. Cover Letter, Signed Application, Plans, Traffic Impact Studies, Reports, etc.). Use the Browse option or drag-and-drop each file using Windows Explorer into the upload panel. Use the Browse option for files larger than 100MB. Note: Only PDF documents will be allowed. When all documentation has been attached, select Finish to continue.

#### IMPORTANT: The Attached Documents button will not be available until all required fields have been

Ν	1anage A	ttachments
Please attach all supporting documentation Browse, or drag-and-drop each file from y process.	on (e.g. Sig your deskt	ned Driveway Permit Application, Plans) using op. Select FINISH to complete the application
VCER-1.pdf	Browse	
Selected Documents		
VCER-1.pdf		
		Finish

completed.

The following message is displayed indicating that the driveway permit has been successfully submitted to the NCDOT District Office. Select **OK** to return to the Permits Home page.

Success!	
Your Driveway Permit Application has been successfully submitted to NCDOT. You should receive an email confirmation with a link to your submission for future reference. Thank you. Ok	

In addition, an email confirmation will be sent from NCDOT indicating that the driveway permit has been successfully submitted for review to the NCDOT District Office. This email contains a link to the driveway permit submission for future reference and/or correspondence with the NCDOT District Office.

#### Hello Test Applicant,

Your Driveway Permit application has been received by the NCDOT. It will be reviewed in the order in which it was received. Please refer to <u>D101-013-21-00002</u> on future correspondence. If additional information is required, you will receive a separate notification. If you have any questions or need further assistance, please contact the Division 10 – District 1 office at 704-983-4360. Thank you.

#### Permits Dashboard

When a driveway permit is submitted to NCDOT, the Applicant can determine the current status or view previously approved, denied, or withdrawn driveway permits by selecting the respective tab on the Permits Dashboard. To view the details or documents associated with the Driveway Permit Submission, select the desired driveway permit. Select the *All* tab to view a list of all driveway permits. *Note: If you are unable to locate a driveway permit on the Permits Dashboard, please contact your local District Office.* 

Permits Dashboard	urrent status for an En	croachment or Driveway Pe	rmit. To view/or an Encroachn	nent or Driveway Permit, highlight to select.
NCDOT Review Applicar	Approved De	nied Withdrawn All		
Show 10 🗸 entries			_	Search:
Permit	Applicant	Date Submitted	▼ Route	County 🔶
E051-092-21-00004	DOT	02/08/2021	SR2707	Wake
E051-092-21-00001	DOT	01/20/2021	NC54	Wake
E051-092-20-00017	DOT	12/08/2020	US1	Wake
E051-092-20-00014	DOT	09/21/2020	US1	Wake
E033-010-20-00015	DOT	09/15/2020	NC904	Brunswick
E023-054-20-00007	DOT	07/28/2020	US258	Lenoir
E021-074-20-00010	DOT	07/14/2020	SR0000	Pitt
E021-074-20-00011	DOT	07/14/2020	SR0000	Pitt
E021-007-20-00016	DOT	07/14/2020	SR0000	Beaufort
E022-016-20-00007	DOT	07/14/2020	SR0000	Carteret
Permit	Applicant	Date Submitted	Route	County
Showing 1 to 10 of 74 entries	; 		Previous 1	2 3 4 5 8 Next

## **Return to Applicant**

Periodically, you as the Applicant may be asked to submit additional documentation (e.g. Signed Application, Environmental Study, Revised Plans, etc.) to NCDOT because the initial submission is considered incomplete. To upload additional documentation, do the following:

1. Locate and select the driveway permit on the Permits Dashboard *Applicant* tab.

ICDOT Review Applicant	Approved Denied	Withdrawn All		
Show 10 v entries			Search:	
Permit 🔺	Applicant	Date Submitted	Route	♦ County ♦
D082-053-21-00001	Chatlee Boat & Marine	02/02/2021	NC87	Lee
E013-094-20-00001	DOT	08/11/2020	SR1112	Washington
E051-092-21-00002	DOT	02/04/2021	SR1321	Wake
E102-060-19-00007	DOT	08/30/2019	NC27	Mecklenburg
E122-002-20-00032	DOT	03/24/2020	US64	Alexander
E143-020-20-00001	DOT	03/24/2020	US74	Cherokee
Permit	Applicant	Date Submitted	Route	County

Note the current status of the driveway permit submission in the **Next Action** field and any correspondence from NCDOT in the **New DOT Comments** field. If NCDOT has attached a document(s) for your review, it will be located under the Document(s) View section. To download the document, select the ellipsis (...) to the right of the document, select the ellipsis (...) again, and select Download.

	D082-053-21-0000	01				
	Next Action	Applicant	Current Status			
	DP Location	Approximately 200 leet				
	Property Owner (Applicant)	Chatlee Boat & Marine				
	Authorized Agent					
	Local Gov Authority	Town of Sanford				
	Design Engineering Contact					
	DOT Reviewer					
	New DOT Comments	Brian W. Oliphant(Sun F Time))Unsigned applica	Feb 14 2021 17:24:08 GM ation and being returned to	T-0500 (Eastern Standard the Applicant for signatures. Thanks;	DOT Comments	
SEND BACK TO I Please attach all suppo	DOT ting documentation in PDF for	mat (e.g. signed Agreem	ient, Plans) using Upload,	or Drag-and-Drop.		
New	1 Upload	🕽 Sync	More 🗸			
Find a file	Q					
V D Name		Modified By	4	Modified	Documents View	
Test Document 11		🛛 Brian W. C	Dliphant	February 2		
			Drag files here to up	pad	-	
<u></u>						

- Launch Windows Explorer and drag-and-drop each file into the Document(s) View (red box) area. <u>Only PDF documents will be allowed</u>. Within a few seconds each file is uploaded to the Driveway Permit Submission.
- 3. To notify NCDOT that the requested document(s) has been uploaded to the Driveway Permit Submission and is subject to further review, select **Send Back to DOT** (blue button).

## Edit - Driveway Permit Submission - Applicant

Information on the Driveway Permit Submission can be updated after the initial submission (e.g. Property Owner, Authorized Agent, Driveway Location, Routes, Contact Phone, Contact Email, Notify Email). However, your role as the Applicant limits you to which tabs and fields can be updated. To update a driveway permit submission, do the following:

1. Locate and select the driveway permit on the Permits Dashboard *Applicant* tab.

ermits Dashboard	ent status for an Encroach	ment or Driveway Permit. To v	∕iew/edit an Encroa	chment or Driveway Peri
hlight to select.				
NCDOT Review Applicant	Approved Denied	Withdrawn All		
Show 10 ~ entries			Search:	
Permit 🔺	Applicant	Date Submitted	Route	¢ County ¢
D082-053-21-00001	Chatlee Boat & Marine	02/02/2021	NC87	Lee
E013-094-20-00001	DOT	08/11/2020	SR1112	Washington
E051-092-21-00002	DOT	02/04/2021	SR1321	Wake
E102-060-19-00007	DOT	08/30/2019	NC27	Mecklenburg
E122-002-20-00032	DOT	03/24/2020	US64	Alexander
E143-020-20-00001	DOT	03/24/2020	US74	Cherokee
Permit	Applicant	Date Submitted	Route	County
Showing 1 to 6 of 6 entries			Ρ	revious 1 Next

2. Select *Edit Properties* on the Driveway Permits welcome page.

	D082-053-21-000	01			
	Next Action	Applicant			
	DP Location	Approximately 200 feet			
	Property Owner (Applicant)	Chatlee Boat & Marine			
	Authorized Agent				
	Local Gov Authority	Town of Sanford			
	Design Engineering Contact				
	DOT Reviewer				
	New DOT Comments	Brian W. Caphant(Sun Feb 14 2 Time) onsigned application and	021 17:24:08 GMT-0500 (Eastern being returned to the Applicant for	Standard r signatures. Thanks;	
SEND BACK TO D	OT	rmat (e.g. signed Agreement, Plar	ns) using Upload, or Drag-and-Dro	P.,	
Hew Find a file	1 Upload	🖻 Sync 🧼 More 🗸			
✓ D Name		Modified By		Modified	Created
Test Document 11		🔲 Brian W. Oliphant		February 2	February 2
		D	rag files here to upload		

3. The *Edit Driveway Permit* page is displayed containing multiple tabs (e.g. Detail, Files, Contacts, Comments, Decision) that are available for view/update. The Detail tab is displayed by default.

elect the desired tab(s) to	update and/or Next	Action to move to t	he next step in t	he review process	When finished,	select Save to	continue.
veway Permit ID. Dorr-026-21-	-00004			Submit Date. 0	/1-20-2021		
Detail Files Contacts	Bond Map Cor	mments Decision	Inspection				
Property Owner (Applicant)*	UNC					✓	
Authorized Agent	Wake County						
Local Govt Authority	Wake County					2	
Property Location*	456 Diamond Lane					<b>v</b>	
Parcel ID	PucciTown						
Local Road Name	Gerritsen						
Routes	NC400SPR ×					•	
Property Will Be Used For*	Residential/Subdivision		✓ ≑				
Development Name	Pucci Construction				Phase	1	
Temporary Use		Expiration Date	•		5/13/2021	✓	
Fee Paid		Fee Waived					

When viewing/updating the Driveway Permit Submission, think about the task at hand. <u>Multiple</u> tabs may be updated, requiring you to save once. *If you are unable to save, please verify that no errors exist under each tab*. The table below lists the five (5) tabs available for view/update by the Applicant.

Tab	Task
Detail	View/Update specific details about the Driveway Permit Submission (e.g.
	Property Owner, Authorized Agent, Driveway Location, Routes)
Files	View/Upload supporting documentation associated with the Driveway Permit
	Submission
Contacts	View/Update contact information (e.g. Contact Phone, Contact Email, Notify
	Email, Design Engineering Contact, DOT Reviewers)
Comments	View Submitter and NCDOT comment history
Decision	View the current decision for the Driveway Permit Submission.
	Note: The Decision for a driveway permit submission will be <b>Proposed</b> until the
	permit is approved, denied, or withdrawn by NCDOT.

4. When finished updating the desired tab(s), select *Save* to continue or *Cancel* to return.

## Edit – Driveway Permit – NCDOT Employee

Information on the driveway permit can be updated after the initial submission and during the Driveway Permit review process (e.g. Property Owner, Driveway Location, Temporary Use, Fee Paid/Waived, Encroachments, TIA, or Bond information). Your role as an NCDOT Employee allows you to update all tabs and assign the driveway permit based on the District Office workflow (e.g. Applicant, Local Government Signature, Payment Pending). To update a driveway permit, do the following:

1. Locate and select *Manage Permits* from the Permits Home page. Use the guide below to determine when the driveway permit was submitted to NCDOT.

The Driveway Permit ID, for example D102-060-21-00003, contains 4 key elements:

- Division/District Identifier (D102)
- County (060)
- Year (21)
- Sequentially Assigned Number (00003)

Permits  Permits Hom	e					
★ ► Connect NCDOT ► Permits						
Permits Home  Manage Permits  Permits Help  Fincroachment Submission User Manual	Permits Dashboard Select a tab below to filter by cu Driveway Permit, biahliaht to se	rrent status for an En	croachment or Driveway	/ Permit. To vie	Permits ~ w/edit an Encroachment or	Submit New Permit
Checklists, Guidelines and Forms	NCDOT Review Applicant	Approved De	nied Withdrawn	All		Employee Directory Staff contacts for Utilities Unit.
<ul> <li>Driveway Permit &amp; Encroachment</li> <li>Agreement Forms</li> <li>Encroachment Submittal Checklist</li> </ul>	Show 10 $\checkmark$ entries Permit	Applicant	Date Submitted	Search: Route	♦ County ♦	Contact Form For questions & feedback about this area of Connect NCDOT, contact Utilities Unit.
<ul> <li>Encroachment Pre-Submittal</li> <li>Meeting Guidelines</li> </ul>	D022-016-23-00009	DOT	08/22/2023	NC12	Carteret	
<ul> <li>Utilities Information and Resources</li> </ul>	D033-010-23-00008	DOT	09/07/2023	NC133	Brunswick	
Driveway Permit Policy Manual     Reputs Plan Requirements Contact	E103-004-23-00007	DOT	10/02/2023	NC218	Anson	
bonds, rian requirements, contact District Office Bonds, Plan Requirements, and More Help View Map of District Office	Permit Showing 1 to 3 of 3 entries	Applicant	Date Submitted	Route	Previous 1 Next	
Coverage Contact a District Office						

2. Use the search bar to locate a specific driveway permit, or use the filters (e.g. County, Division, District, Next Action) to determine which driveway permits are assigned to your specific Division/District. A Relevance filter (e.g. Created Date, County, Submitter) can also be used to list permits in ascending/descending sequence. An additional filter has been added that allows the Division/District Office to filter for Driveway Permits, Encroachments or all permits. In the example shown, a search by Division, District, and Permit was used.

rch	Search Bar						Relev	vance F	ilter C	reated Date(As	c) 🗸
	County	DOT Reviewer	Submitter	2nd Party/Owner	Routes	District	AG#	Next Action	Decision	Permit	
Name	~	~	~	~	~	10 ( ❤ Reset	2 (3 ❤ Reset	~	~	~	DP Su Reset
D102-060-21-00001 💄 🕀	Mecklenburg	James <mark>K</mark> elly	DOT	Test, Inc.	NC51	10	2	DP	None	Proposed	
D102-060-21-00002 📮 🕀	Mecklenburg		DOT	Filefor	NC115	10	2	DP	None	Proposed	
D102-060-21-00003 🐥 🕀	Mecklenburg		DOT	Providence Place	NC16	10	2	DP	District	Proposed	

- Select the *Edit Me* icon
   to the left of the Driveway Permit ID (e.g. D102-060-21-00003).
- 4. The *Edit Driveway Permit* page is displayed containing multiple tabs (e.g. Detail, Files, Contacts, Bond, Comments, and Decision) that are available for view/update. The Detail tab is displayed by default.

Select the desired tab(s) to	update and/or Next Action to move to the	next step in the review process. When finished, select Save to continue.
Driveway Permit ID: D011-028-21-	00004	Submit Date: 01-20-2021
Detail Eiles Contacts	Rond Man Comments Decision Ins	spection
	Dond Map Comments Decision ins	
	(	
Property Owner (Applicant)*	UNC	✓
Authorized Agent	Wake County	
Authorized Agent	Wake County	
Local Govt Authority	Wake County	Υ.ς.
Property Location *	456 Diamond Lane	✓
Parcel ID	PucciTown	
Local Road Name	Gerritsen	
Routes	NC400SPR ×	*
Property Will Be Used For*	Residential/Subdivision	✓ ≎
Development Name	Ducci Construction	Obase 1
Development Name		rnase i
Temporary Use	<ul> <li>Expiration Date*</li> </ul>	5/13/2021
Fee Paid	Fee Waived	0

When viewing/updating the Driveway Permit Submission, think about the task at hand. <u>Multiple</u> tabs may be updated, requiring you to save once. *If you are unable to save, please verify no errors exist under each tab.* The table below lists the six (6) tabs available for the NCDOT Employee.

Tab	Task
Detail	View/Update specific details about the Driveway Permit Submission (e.g. Permits Applicant, Authorized Agent, Driveway Permit Location, Routes, TIP Limits, Temporary Use, Fee Paid/Waived)
Files	View/Upload supporting documentation associated with the Driveway Permit Submission
Contacts	View/Update contact information (e.g. Contact Phone, Contact Email, Notify Email, Design Engineering Contact, DOT Reviewers).
	IMPORTANT: Send requests to remove employees that have left DOT but still appear on the drop down menu to <u>NCDOT District Files Help</u> .
Bond	View/Update bond information (e.g. Bond Required, Bond Posted, Bond Number, Bond Amount)
Comments	View Submitter and NCDOT comment history and add DOT comments related to the Driveway Permit Submission.
Decision	View/Update the current decision for the Driveway Permit Submission. Note: The Decision for a driveway permit will be <b>Proposed</b> until approved, denied, or withdrawn.
	IMPORTANT: When changing the Decision from Proposed to Permit
	Approved, Permit Denied, or Permit Withdrawn, you will be required to specify a date. Do not specify a date unless you are certain the permit has been approved, denied, or withdrawn.

5. When finished updating the desired tab(s), select *Save* to continue or *Cancel* to return.

#### Edit - Routes

When an incorrect route has been specified or additional routes need to be added to a Driveway Permit Submission, do the following:

- 1. Select the *Routes* field on the Detail tab.
- 2. The list of available routes is displayed based on the County specified on the Driveway Permit Submission. When searching, position the cursor in the search bar and enter the desired route or numeric identifier without hyphens or spaces (e.g. I40, US64, NC8, SR2600, or 1234). The list of available routes that match the search criteria is displayed. Select the desired route from the list. If multiple routes are involved, perform the search again and select from the list. If a route needs to be removed, simply click on the 'X' to the right of the route identifier.

iveway Permit ID: D071-00	-22-00003		Submit Date: 03-23-2022
Detail Files Contac	cts Bond Map Comme	nts Decision Inspection	
Property Owner (Applicant)*	Providence Place		✓
Authorized Agent	140		Selected
Local Govt Authority	185 NC04		Press enter to select
Property Location *	NC09		
Parcel ID	NC10 NC100		
Local Road Name	NC119		
Routes	140 × Search Routes		
Property Will Be Used For*	Residential/Subdivision	√ ≎	

3. Select *Save* to continue or *Cancel* to return.

## Edit - View/Upload Documentation for a Driveway Permit Submission

To view and/or upload additional documentation for a driveway permit submission during edit mode, do the following:

- 1. Select the *Files* tab.
- 2. To view a specific document, simply select the document from the list. To upload additional documentation for a driveway permit submission, use one of the following methods:

#### Method 1

- Launch Windows Explorer
- Drag-and-drop the desired file into the rectangular box shown on the *Files* tab
- Only files in PDF format are allowed

- Select Upload
- Click *Choose File*

- Windows Explorer will launch and display a list of folders/files. Select the desired file from the list. Only files in PDF format are allowed.
- Select **OK** to continue.
- Select *Save* to continue or *Cancel* to return.
- 3. Repeat Step 2 until all documentation has been uploaded. Select *Save* to continue or *Cancel* to return.

#### Next Action

The *Next Action* field is vital to the Driveway Permit Submission review process, serving four (4) main functions:

- 1. Next Action indicates who is currently responsible for reviewing the Driveway Permit Submission.
- 2. Next Action is used to assign the Driveway Permit Submission based on District Office workflow or Applicant.
- 3. Next Action is used to track duration and provide statistics on Driveway Permits.
- 4. Next Action is used to tailor personalized views and email alerts.

Action	Definition
Applicant	Applicable when the Driveway Permit Submission is considered incomplete. The Applicant is responsible for making the requested revisions or submitting additional information.
District	When a Driveway Permit Submission is initially submitted, the Next Action field is automatically set to District. This allows District Offices to distinguish between newly submitted driveway permits and those currently being reviewed.
District Review	Used when the Driveway Permit Submission is being reviewed by the District Office. This optional "Next Action" allows District Offices to distinguish between newly submitted (unprocessed) driveway permits and those currently in process at the District Office prior to the formal engineering review. Some District Offices may not use this "Next Action" based on staffing and duties assigned to personnel.
District Signature	Used when the Driveway Permit approval documents have been drafted and are awaiting signature at the District Office level.
Local Govt Signature	Used when the Driveway Permit is pending signature by a local government authority.
Payment Pending	Used when the Driveway Permit Submission \$50 fee, per access point, is pending receipt.
None	When a Driveway Permit Decision is set to Permit Approved, Permit Denied, or Permit Withdrawn. The Next Action field will be removed from the edit form and no longer available for update when set to None.

#### **IMPORTANT:**

- The Next Action <u>must</u> be manually changed by NCDOT Employees. If NCDOT Employees are not diligent with updating the Next Action field, duration tracking statistics and email alerts will be inaccurate and/or not functional.
- There are three (3) exceptions where the Next Action field is updated automatically:
  - When the Applicant initially submits the Driveway Permit Submission, the Next Action field is set to District. This enables the District Office to distinguish between new driveway permits and those currently under review.
  - When the Applicant returns revised documentation and/or comments to NCDOT, the Next Action is automatically set to District Review. This occurs when the Applicant selects the *Send Back to DOT* button.
  - When the driveway permit is approved, denied, or withdrawn, the Next Action field is set to None.
- Applicants cannot change the Next Action field as this is limited to NCDOT Employees only.

To update the *Next Action* field, do the following:

- 1. Select *Manage Permits* from the Permits Home page.
- 2. Using the search bar or filters, locate the Driveway Permit.
- 3. Select the *Edit Me* icon to the left of the Driveway Permit ID (e.g. D102-060-21-00003). This will automatically take you to the edit form.

Permits • Manage Permits											
♠ ► Connect NCDOT ► Permits ► Manage Permits											
Permits Home  Manage Permits Permits Help  Encroachment Submission User Manual Citecklists, Guidelines and Forms Citecklists, Citecklists, Guidelines and Forms Citecklists, Guidelines Citecklists, Guidelines and Citecklists, Guidelines Citeckli	Lee the search bar and/or filters below to lo that the opermit has been approved, denied, Search	ocate a s or with	pecific permit. T drawn.	o view a list of p	ermits awaiting your a	ction, set Next Action t	o your specific b	ousiness uni	t (e.g. Distrie	ct, Central	Utilities). A Next
Encroachment Submittal Checklist     Encroachment Pre-Submittal Meeting     Guidelines	Name		County	DOT Reviewe	Submitter	2nd Party/Owner	Routes	Division	District	AG#	Next Action
<ul> <li>Utilities Information and Resources</li> </ul>			Ž	Reset.	~	~	~	~	~	~	~
Driveway Permit Policy Manual Bonds, Plan Requirements, Contact District	🕞 D051-092-21-00009 🐥 🛦 🕲 🎗	Q	Wake	Surender R. Attapuram	DOT	Ellen Dickson2	SR2006	05	1	DP	Payment Pending
Honds, Plan Requirements, and More Help     View Map of District Office Coverage	D122-002-21-00009	€,	Alexander	Surender R. Attapuram	DOT	Spectrum	NC90	12	2	DP	None
Contact a District Office Reports	🗟 D021-074 21-00006 💂	€,	Pitt	Surender R. Attapuram	DOT	Levons Tree Service	SR1700	02	1	DP	None
<ul> <li>Encroachment Aging</li> <li>VIP Performance Report - Driveway Permits</li> </ul>	□ D071-001-21-00033 ♣ ③	€	Alamance	Surender R. Attapuram	DOT	Test in Test	185	07	1	DP	None
VIP Performance Report     Executive Summary Report	🗟 D071-001-22-00003 🗧	Đ,	Alamance	Surender R. Attapuram	DOT	TEST	140	07	1	DP	None

4. The Next Action field can be updated on one of six (6) tabs available for NCDOT Employees. It is located on the header portion of the Driveway Permit edit form as shown below. Locate the

*Next Action* field and select the desired status for the Driveway Permit. Select *Applicant* if the driveway permit submission is considered incomplete and is being returned.

Select the desired tab(s) Driveway Permit ID: D051-092-	to update and/or Next Action to move to the next step in the review process. When finished, select Save to continue. 21-00009 Submit Date: 01-21-2021
	Next Action: District 🗢
Detail Files Contact	s Bond Map Comments Decision Inspection
Property Owner	Ellen Dickson2
Authorized Agent	Test
Local Govt Authority	Enter the local municipality name, if applicable.
Property Location *	Entrance to phase 2 of subdivision is approx 1500' east of intersection of White Chapel Way and Durant
Parcel ID	7
Local Road Name	Durant Rd 2
Routes	SR2006 ×
Property Will Be Used For*	Residential/Subdivision
Development Name	Avalaire Phase 2

5. Select *Save* to continue or *Cancel* to return.

## Decision

The *Decision* field is used by the District Office to indicate outcome for a Driveway Permit Submission. Below are the four (4) possible decisions for a Driveway Permit:

Decision	Definition
Proposed	When a Driveway Permit Submission is initially submitted, the Next Action
	field is automatically set to Proposed. The driveway permit remains in a
	Proposed state until approved, denied, or withdrawn.
Permit	Applicable when the Driveway Permit review has been finalized and approved
Approved	by the District Office.
Permit	Applicable when the Driveway Permit review has been denied by the District
Denied	Office.
Permit	Applicable when the Driveway Permit is withdrawn from further consideration
Withdrawn	by the Applicant before final approval/denial.

**IMPORTANT:** When a final decision has been made, a Decision *Date* will be required. If a date is selected, this will prevent future updates to the Next Action and Decision fields.

## Sample Emails Sent to the Applicant

Below are examples of emails the Applicant will receive at various stages of the Driveway Permit Submission review process:

Proposed - Initial Driveway Permit Submission

#### Hello Brian W. Oliphant,

Your Driveway Permit application has been received by the NCDOT. It will be reviewed in a timely manner. Please refer to <u>D122-002-20-00042</u> on future correspondence. If additional information is required, you will receive a separate notification. If you have any questions or need further assistance, please contact the Division 12 – District 2 office at 919-733-3213.

Thank you.

#### Applicant – Driveway Permit is returned to the Applicant

Hello Brian W. Oliphant,

Driveway Permit <u>D082-053-21-00001</u> has been reviewed by the NCDOT and is considered incomplete for the following reasons.

Other: More document required

Please click the blue SEND BACK TO DOT button on the request when your update is complete. If you have any questions or need further assistance, please contact Cynthia G Enriquez (<u>ext-cgenriquez@ncdot.gov</u>) in the Division 07 - District 1 office at 336-570-6833. Thank you

#### Permit Approved – Final approval by NCDOT

Hello Brian W. Oliphant,

The plans and accompanying documents associated with Driveway Permit Request <u>D051-092-21-</u> <u>00012</u> are acceptable.

Executed driveway permit agreements, permitting letters, final plans and associated documents are accessible through <u>NCDOT Permit Submissions</u>.

This agreement and permitting documentation must be kept on site at all times and contains important provisions that will govern work.

No work should be performed within NCDOT right of way without these documents on site. The District Office has the right to stop work if provisions are violated.

If you have any questions or need further assistance, please contact Cynthia G Enriquez (<u>ext-cgenriquez@ncdot.gov</u>) in the Division 07 - District 1 office at 336-570-6833.

Thank you

#### Permit Denied – Driveway Permit is being denied

Hello Brian W. Oliphant,

Driveway Permit <u>D112-095-21-00002</u> has been denied. All associated documentation is available through <u>NCDOT Permit Submissions</u>.

If you have any questions or need further assistance, please contact Cynthia G Enriquez (<u>ext-cgenriquez@ncdot.gov</u>) in the Division 07 - District 1 office at 336-570-6833.

Thank you

#### Permit Withdrawn - Driveway Permit should no longer be considered

Hello Brian W. Oliphant,

Driveway Permit <u>D072-041-21-00001</u> has been withdrawn and will no longer be reviewed by NCDOT. All associated documentation is available through <u>NCDOT Permit Submissions</u>.

If you have any questions or need further assistance, please contact Cynthia G Enriquez (<u>ext-cgenriquez@ncdot.gov</u>) in the Division 07 - District 1 office at 336-570-6833.

Thank you

## **Email Alert Notifications**

An alert sends an email notification when changes are made to a page, library, document set, or file residing in the Permits site.

Auto-generated alert email notifications are sent to the Applicant when a permit has been inactive for an extended period. Email alerts will continue to be sent at **90/120/150 days** as long as the Driveway Permit remains inactive. Applicants can contact the District Office to provide a status update to prevent further email alerts. When a Driveway Permit reaches 180 days of inactivity it will no longer be considered and will be withdrawn. The Applicant will then receive the Permit Withdrawn email.

Permit Inactive for 90 Days - Applicant is alerted that a Driveway Permit has been inactive for 90 days

#### \*\*THIS IS AN AUTO-GENERATED EMAIL. THIS INBOX IS NOT MONITORED\*\*

This is a reminder that you have a request that has been outstanding greater than 90 days. If your request is complete, please click the blue **SEND BACK TO DOT** button to alert reviewers that your request is complete. If you have any questions or need further assistance, please contact the Division 10 – District 2 office at 980-523-0000.

Sincerely, NCDOT Permits Portal Permit Inactive for 120 Days – Applicant is alerted that a Driveway Permit has been inactive for 120 days

#### **\*\*THIS IS AN AUTO-GENERATED EMAIL. THIS INBOX IS NOT MONITORED\*\***

This is a reminder that you have a request that has been outstanding greater than 120 days. If your request is complete, please click the blue **SEND BACK TO DOT** button to alert reviewers that your request is complete. If you have any questions or need further assistance, please contact the Division 10 – District 2 office at 980-523-0000.

Sincerely, NCDOT Permits Portal

**Permit Inactive for 150 Days** – Applicant is alerted that a Driveway Permit has been inactive for 150 days

#### **\*\*THIS IS AN AUTO-GENERATED EMAIL. THIS INBOX IS NOT MONITORED\*\***

This is a reminder that you have a request that has been outstanding greater than 150 days. If your request is complete, please click the blue SEND BACK TO DOT button to alert reviewers that your request is complete. If you have any questions or need further assistance, please contact the Division 10 – District 3 office at 704-218-5125.

**Important:** After 180 days of inactivity, permits are automatically withdrawn. This is currently scheduled for 11/4/2023 unless further actions are taken.

Sincerely, NCDOT Permits Portal

#### Setting an Alert on the Permit Dashboard - Applicant

As an applicant, you can receive an email notification when changes are made to an individual driveway permit. To set an alert do the following:

- 1. Locate and select the desired driveway permit on the Permit Dashboard.
- 2. Select *View All Properties*.
- 3. Select *Alert Me* in the upper-left hand corner of the display.



- 4. By default, your name will be listed in the *Send Alerts To* field. If other individuals would like to be notified of changes, enter the emails address separating each with a semicolon (;).
- 5. Select the desired *Delivery Method* (e.g. Email, Text Message).
- 6. Select the desired *Change Type* (e.g. All changes, New items, Existing items, Deleted items).
- 7. Select the desired *Send Alerts for These Changes* (e.g. Anything changes, Someone else changes a document).
- 8. Select the desired frequency for *When to Send Alerts* (e.g. Immediately, Daily, Weekly). If a frequency of daily or weekly is selected, specify the desired time when you would like for the notification to be sent.

Alert Title	
Enter the title for this alert. This is included in the subject of the	Driveway Permits: D033-010-21-00004
notification sent for this alert.	
Send Alerts To	
You can enter user names or e-mail addresses. Senarate them with	Users
semicolons.	Brian W. Oliphant x
Delivery Method	
Specify how you want the alerts delivered	Send me alerts by:
openy now yee want are also demoted	E-mail bwoliphant@ncdot.gov
	Section (Section 2014) Section 2014 Section
Change Type	
Specify the type of changes that you want to be alerted to.	Only send me alerts when:
	All changes     New Home are added
	C Existing items are modified
	O Items are deleted
Send Alerts for These Changes	Send me an alert when:
Specify whether to filter alerts based on specific criteria. You may also	Anything changes
restrict your alerts to only include items that show in a particular view.	O Someone else changes a document
	○ Someone else changes a document created by me
	○ Someone else changes a document last modified by me
When to Soud Alaste	
Consider here the second	Send notification immediately
specify now trequently you want to be alerted. (mobile alert is only available for immediately send)	○ Send a daily summary
	O Send a weekly summary
	Time:
	Monday 🖌 8:00 AM 🖌
	OK Cancel

9. Select **OK** to create the alert or **Cancel** to return. If you elected to create the alert, an email notification will be received indicating that an alert has been created for the driveway permit.

## Setting an Alert for a Driveway Permit Submission – NCDOT Employee

NCDOT Employees can set an alert to receive email notifications when changes are made to an individual driveway permit (e.g. Additional documentation is uploaded). To set an alert, do the following:

- 1. Select *Manage Permits* from the Permits Home page.
- 2. Locate the *Alert Me* (bell) icon to the right of the Driveway Permit ID. Click to select.

Contact NCDOT & Parmits & Manage Parmits													
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ermit Submissions Home													
All Submissions - Before 1/5/2020													
Manage Permits													
Encountries Colorisation Ma													
In the second	se the search har and/or filters below to	n Incate a sne	cific permit. To via	e a list of normits await	ting your action set Ne	d Action to your specify	husiness unit /e	a District (	antral Utiliti	es) A Nev	vt Action set to No	one indicates that	he nermit l
New Online Encr Search Help	sen approved denied or withdrawn.	o iocate a spe	conc permit. To vie	wanscorpennics awar	ung your action, set ive	a Action to your specific	. Dusiniess unit (e.	g. District, c	encar ounu	es). A ne	At Action Set to He	one intorcates that	ne permitri
klists, Guidelines and Forms													
Driveway Permit & Encroachment Agreement	Search Q												
ms												Created Date(A	(C) V
Driveway Permit Policy Manual			heroiter										A17.74
C. Barrison Characteria			County	DOT Reviewer	Submitter	2nd Party/Owner	Routes	Division	District	AG#	Next Action	Decision	Permit
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Pre-Submittal Meeting Guidelines	Nan												
Solominal Crecklist Pre-Submittal Meeting Guidelines	Nan		Reset.	~									Reset.
soomma-checost Pre-Submittal Meeting Guidelines Utilities Information and Resources	Nam		Reset.	~									Reset.
soomtai Unexist Pre-Suomittal Meeting Guidelines Utilities Information and Resources 5, Plan Requirements, Contact District	DD33.010.21.00004	( <del>)</del>	Reset.	Aaron LeBeau	DOT	Lowes Foods Inc	NC904	03	3	DP	None	Proposed	Reset.
Sommar Unecost Pre-Submittal Meeting Guiselines (Illittis Information and Resources 5, Plan Requirements, Contact District	D033-010-21-00004 *	€,	Reset. Brunswick	Aaron LeBeau	DOT	Lowes Foods, Inc	NC904	03	3	DP	None	Proposed	Reset.
Sudmits Unexists MersSubmits Meeting Guidelines Utilities Information and Resources Is, Plan Requirements, Contact District Bonds, Plan Requirements, and More Help	D033-010-21-00004	€	Reset. Brunswick	Aaron LeBeau	DOT	Lowes Foods, Inc	NC904	03	3	DP	None	Proposed	Reset.
Subminar Uneous Pre-Submittan Meeting Guidelines: Utilities Information and Reportes 5, Plan Requirements, Contact District Fors, Plan Requirements, and More Heip View Map of District Office Coverage	D033-010-21-00004	<b>(</b>	Reset. Brunswick	Aaron LeBeau	DOT	Lowes Foods, Inc	NC904	03	3	DP	None	Proposed	Reset.
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Southair Josephia Me-Southair Meeting Guidelines Utilities information and Resources Bry Ran Requirements, contract District Boros, Pain Requirements, and Nore Help Ven Haped District Office Contact a District Office Forscennent Aging	D033-010-21-00004	÷ ÷	Reset. Brunswick Brunswick	Aaron LeBeau	DOT	Lowes Foods, Inc Test 2 results	NC904 NC211	03	3	DP	None	Proposed	Reset.
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- 3. By default, your name will be listed in the *Send Alerts To* field. If other individuals would like to be notified of changes, enter the emails address separating each with a semicolon (;).
- 4. Select the desired *Delivery Method* (e.g. Email, Text Message).
- 5. Select the desired *Change Type* (e.g. All changes, New items, Existing items, Deleted items).
- 6. Select the desired *Send Alerts for These Changes* (e.g. Anything changes, Someone else changes a document).
- 7. Select the desired frequency for *When to Send Alerts* (e.g. Immediately, Daily, Weekly). If a frequency of daily or weekly is selected, specify the desired time when you would like for the notification to be sent.

Alert Title Enter the title for this alert. This is included in the subject of the notification sent for this alert.	Driveway Permits: D033-010-21-00004
Send Alerts To You can enter user names or e-mail addresses. Separate them with semicolons.	Users: Brian W. Oliphant ×
Delivery Method Specify how you want the alerts delivered.	Send me alerts by: E-mail bwoliphant@ncdot.gov     Text Message (SMS)     Send URL in text message (SMS)
Change Type Specify the type of changes that you want to be alerted to.	Only send me alerts when: All changes New Items are added Existing items are modified Items are deleted
Send Alerts for These Changes Specify whether to filter alerts based on specific criteria. You may also restrict your alerts to only include items that show in a particular view.	Send me an alert when: Anything changes Someone else changes a document Someone else changes a document created by me Someone else changes a document last modified by me
When to Send Alerts Specify how frequently you want to be alerted. (mobile alert is only available for immediately send)	Send notification immediately     Send a daily summary     Send a weekly summary Time:     Monday
	OK Cancel

8. Select **OK** to create the alert or **Cancel** to return. If you elected to create the alert, an email notification will be received indicating that an alert has been created for the driveway permit.

## Removing an Alert on a Driveway Permit

If you no longer want to receive email or text notifications when a driveway permit changes, do the following:

- 1. Access the *Permits Home* page
- 2. Select *Page* in the top-left corner.
- 3. Locate Alert Me on the ribbon and select Manage My Alerts

BROWSE PAGE PUBLISH						
Edit New Override Check Out	Edit Properties - URLs Delete Page	E-mail a Link	Alert Me- Popularity Trends	Page Layout - Dig Draft Check	Library Library View All Settings Permissions Pages	Tags & Notes
Edit	Manage	9	Set an alert on this page	Page Actions	Page Library	Tags and Notes
Connect Norse Business particular	RCES CES		Manage My Alerts			

- 4. All alerts will be listed. Locate the alert for the driveway permit. Click to select.
- 5. Select *Delete Selected Alerts*



6. Confirm the deletion by selecting **OK** to continue. Otherwise, select **Cancel** to return and not delete the alert.

## Checked Out Documents

Checked out documents in the Permits site are used for version control. Although this practice is discouraged, District Offices should monitor for a checked out document as this:

1) Prevents the archive of approved and denied permits to the District Files and Driveway Permits site collections; and

2) Prevents other users from managing the document until it has been checked-in by the user who initially checked it out.

To distinguish between a checked in versus a checked out document, do the following:

- 1. Select *Manage Permits* from the Permits Home page.
- 2. Search for and/or filter for the desired permit.
- 3. Click on the Permit Identifier (e.g. E122-002-21-00005, D033-010-21-00004) to continue.

4. The document highlighted indicates that it has been checked out. Note the green arrow located in the lower right corner of the file type icon (e.g. PDF). A document without the green arrow indicates that it is checked in.

	D033-010-21-0000	14								
	Next Action	None								
	DP Location	NC904 @ Old Georgetown Road								
	Property Owner (Applicant)	Lowes Foods, Inc								
	Authorized Agent									
	Local Gov Authority	Town of Sunset Beach								
	Design Engineering Contact									
	DOT Reviewer	Aaron LeBeau								
	New DOT Comments	Brian W. Oliphant(Thu Jan 21 2021 08:24:40 GMT-0500 ( to the applicant. A Traffic Impact Study is required before a	Eastern Standard Time))Returning application back application can be considered for review. Thanks;							
	View All Properties Edit Properties									
Hew     Mew     Find a file     P	ad C Sync	More 🗸								
✓ □ Name		Modified By	Modified	Created						
Test Document 2	>	🔲 Brian W. Oliphant	January 21	January 21						
Test Document 3		🔲 Brian W. Oliphant	January 21	January 21						
		Drag files here	: to upload							

#### Document Check In

To check in a document, do the following:

- 1. Locate the checked out document from the list of files. In some instances, there may be multiple checked out documents. Note that only one document can be checked in at a time.
- 2. Select the ellipsis (...) to the right of the file name.
- 3. Select the ellipsis (...) on the next panel to continue.
- 4. Select *Advanced*.
- 5. Select *Check In* to continue.

1221	D033-010-21-000	04						
-	Next Action	None						
	DR Location	NC904 @ Old Georgetown Road						
	Broparty Owner (Applicant)	Lowes Foods, Inc						
	Authorized Accel							
	Authorized Agent	Town of Sunset Beach						
	Local Gov Authority							
	Design Engineering Contact	Aaron LeBeau						
	DOT Reviewer							
	New DOT Comments	to the applicant. A Traffic Impac	t Study is required	before application can be c	considered for review. Thanks;			
	View All Properties Edit Properties							
			Developed	1				
			Download					
A Now	Upload C Sur	IC More V	Share	Shared With				
Find a file	opold Sh	Test Do	Get a link	Compliance Details				
✓ D Name		Changed by	Rename	Check In	Modified	Created		
🖌 🌆 Test Document 2		Ghared with	Delete	Wo kflow history	January 21	January 21		
Test Document 3		https://cor	Сору	Schedule Workflows	January 21	January 21		
		OPEN	Version History	Follow				
			Properties	Discard Check Out				
		(	Advanced	Workflows				

6. Enter any comments associated with the Check In and click **OK** to continue.

CHECK IN	
Retain Check Out Other users will not see your changes until you check in. If you wish to continue editing, you can retain your check out after checking in.	Retain your check out after checking in? ○ Yes ● No
Comments Type comments describing what has changed in this version.	Comments:
	OK Cancel

7. Verify that the document has been successfully checked in. Repeat these steps for any remaining checked out documents.

## Driveway Permit Review Process: Approval by District Office

This process applies to driveway permit submission requests being approved at the District/Division Office level.

- 1. Submittal
  - The Applicant submits a Driveway Permit Submission to NCDOT through the Permits site. Refer to the Submit a New Driveway Permit section in this manual. Next Action is set to *District* and Decision is set to *Proposed* automatically.
- 2. Driveway Permit Review
  - The District Office will review the Driveway Permit Submission for completeness and accuracy. If the documents are insufficient, move to the Incomplete Driveway Permit Submission process. If the documents are complete, the Driveway Permit Submission moves to Step 3.

#### **Incomplete Driveway Permit Submission**

- a. The District/Division Office will add comments/guidance on changes (additional documents if necessary) to the Driveway Permit submission and change Next Action to *Applicant*. When this occurs, an email will be sent to the Applicant notifying them that the Driveway Permit submission is incomplete.
- b. The Applicant will review the New DOT Comments and add any revised documentation to the Driveway Permit submission as needed.
- c. The Applicant will submit the revised documentation using the *Send Back to DOT* button on the Driveway Permit Submission welcome page. This will automatically set the Next Action to *District Review* and notify the District Office via email if an alert was set on the Driveway Permit Submission.
- d. Several iterations between the Applicant and NCDOT may occur until the Driveway Permit submission is complete. In some cases, the Applicant may be required to visit the District Office to finalize the Driveway Permit submission.



- 3. Technical Review
  - District Office reviews the Driveway Permit submission for compliance with NCDOT standards and specifications. Next Action is changed by the *District Office* to indicate that the driveway permit is currently under review.

- If all plans and documents are deemed acceptable, move to Step 4 *Permit Approved/Denied/Withdrawn*.
- If the driveway permit plans and/or documents require revision, move to the Resubmittal process.

#### **Resubmittal**

- a. District Office Reviewer must change Next Action to Applicant.
- b. The Applicant reviews the New DOT Comments and/or documentation and makes the necessary revisions.
- c. The Applicant will submit the revised documentation to the District Office using the Send Back to DOT button on the Driveway Permit submission welcome page. This will automatically set the Next Action to District Review and notify the District Office via email if an alert was set on the Driveway Permit submission.
- d. Several iterations between the Applicant and NCDOT may occur until the Driveway Permit submission is complete. In some cases, the Applicant may be required to visit the District Office to finalize the Driveway Permit submission.
- 4. Permit Approved/Denied/Withdrawn
  - The Reviewer adds signed Approved/Denied/Withdrawn documents, properly executed driveway permit agreements and final plans to the Driveway Permit submission as a <u>single</u> document. Any document(s) that are not considered part of the Driveway Permit submission should be deleted.
  - The Reviewer updates the Decision tab on the Driveway Permit submission by selecting the appropriate *Decision* (e.g. Changing from Proposed to Permit Approved, Permit Denied, or Permit Withdrawn) and *Decision Date*. Next Action is automatically set to *None* and the Decision field is locked from future updates.
  - An automatic email notification is sent to the Contact Email and Notify Email address(es) specified on the Driveway Permit submission.

IMPORTANT: Applicants with NCIDs can retrieve approval documents from the Permits site. Applicants without NCIDs must be emailed (or other arrangements made for delivery) the approval documents by the NCDOT Reviewer.

## Appendix A

To create a new **<u>Business</u>** NCID account, do the following:

1. Select *Register* as shown



2. Select Business as shown

North Ca New Use	arolina Identity Management r Registration	NCID	
Please indicate your user type fro	m one of the following categories:		
Individual	Request access to the State of North Carolina services as an individual or citizen.		
Business	Bequest access to the State of North Carolina services on the behalf of a business.		
State Employee	Currently employed or assigned to work for an agency within the State of North Carolina government.		
Local Government Employee	Currently employed or assigned to work for a North Carolina county or municipality.		
This system is the property of the State of N	North Carolina and is for authorized use only. Unauthorized access is a violation communications are subject to monitoring.           Privacy and Other Policies	of federal and state law. All software, data transactions, and electronic	

- 3. Complete the input form. Fields denoted with an asterisk (\*) are required.
  - Desired Username\*
  - Prefix
  - First Name\*
  - Middle Initial
  - Last Name\*
  - Suffix
  - Email Address\*
  - Confirm Email Address\*
  - Telephone Number\*
  - Telephone Extension
  - Mobile Number (Recommended)
  - Street Line 1\*
  - Street Line 2
  - City\*
  - State\*
  - Zip\*
  - New Password\*
  - Confirm New Password\*

69	New User Registration Self Service Reserved Reset
North Carolina Identity Management	
	To create your account, NCID will email you a code. You will need this code once you complete the form below and click the "Continue" button.
	Waiting for typing to complete
	Desired Username
	Prefix (Optional)
	First Name
	Middle Initial (Optional)
	Last Name-
	Suffix (Optional)
	Email Address-
	upername@domain.com
	Telephone Number
	919-555-1234
	Telephone Extension (Optional)
	Mobile Number (Recommended)
	919-555-1397
	Street - Line 1-
	Street - Line 2 (Optional)
	City-
	State
	NC •
	New Password-
	Passing in case sensitive     Mutation at least 6 disasters long     Mutation at least 6 disasters long     Mutation and as compared and or some mane     Mutation and and a compared and or some mane     Mutation and and a compared and or some mane

- 4. Select the *I'm not a robot* check box and verify.
- 5. Select *Continue* to create your new Business NCID account or select *Cancel* to return. An email notification will be received if you created a new Business NCID account.
- 6. Complete the registration process by verifying your NCID account which includes answering your security questions. Upon the completion of this process, use the Business NCID created to submit as a credential to get access to the Encroachment Submission site.

For further assistance or questions concerning NCID, please contact NCID at 919-754-6000, toll free at 1-800-722-3946, or email: <u>dit.incidents@its.nc.gov</u>.